



شركة الديرة القابضة  
Al-Deera Holding Co. K.P.S.C

التاريخ : 2017 / 08 / 10  
الإشارة : د.م.خ / 33 / 2017

السادة / شركة بورصة الكويت  
دولة الكويت

تحية طيبة وبعد ،،

الموضوع : المعلومات المالية المرحلية عن الربع الثاني  
لفترة الستة أشهر المنتهية في 2017/06/30

بالإشارة إلى الموضوع أعلاه ، مرفق لكم طيه النموذج الخاص بالبيانات المالية المرحلية  
للربع الثاني المنتهية كما في 30 يونيو 2017 لشركتنا .

وتفضلوا بقبول فائق الاحترام ،،



شركة الديرة القابضة  
Al-Deera Holding Co.

بدر جاسم الهاجري  
نائب رئيس مجلس الادارة

مرفقات

Cr No. 72505

Issued & Paid Up Capital: 19,737,880 KD

رأس المال المصدر والمدفوع: 19,737,880 د.ك  
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Interim Financial Information for the Period Ended 30/06/2017 Form in KD			نموذج نتائج البيانات المالية المرحلية عن فترة الثلاثة أشهر المنتهية في 2017/06/30 (د.ك.)
شركة الديرة القابضة (ش.م.ك.ع.)			اسم الشركة
Al-Deera Holding Company ( K.P.S.C)			Company's Name
10/08/2017			تاريخ اجتماع مجلس الإدارة The Date of Board of Directors Meeting
نسبة التغير Change Percentage	الفترة المقارنة Comparative Period 2016/06/30	الفترة الحالية Current Period 2017/06/30	البيان Statement
(79%)	(2,286,625)	(475,981)	صافي الخسارة الخاص بمساهمي الشركة الأم Net Loss represents the amount attributable to the owners of the parent Company
(79%)	(11.90)	(2.41)	خسارة السهم الأساسية والمخففة - فلس Diluted Loss per share - Fils
(72%)	6,922,002	1,958,766	الموجودات المتداولة Current Assets
(31%)	39,342,220	27,020,706	إجمالي الموجودات Total Assets
(86%)	30,274,448	4,370,743	المطلوبات المتداولة Current Liabilities
(51%)	30,534,147	15,034,326	إجمالي المطلوبات Total Liabilities
38%	8,411,017	11,597,451	إجمالي حقوق الملكية الخاصة بمساهمي الشركة الأم Total Equity attributable to the owners of the Parent Company
(92%)	(1,501,150)	(120,426)	إجمالي الإيرادات التشغيلية Total Operating Revenue
(81%)	(2,470,243)	(476,089)	صافي الخسارة التشغيلي Net Operating Loss
(79%)	(11.58%)	(2.41%)	صافي الخسارة / رأس المال المدفوع Net Loss / Paid-up Share Capital

- يعود سبب الارتفاع / (الانخفاض) في صافي الربح / (الخسارة) إلى:
  - الخسائر الناتجة عن الاستثمار في شركات زميلة خلال الفترة والبالغة 128,950 د.ك مقارنة بأرباح 233,582 د.ك عن نفس الفترة من العام السابق .
  - الخسائر الناتجة من بيع استثمار في شركة زميلة لإشي خلال الفترة الحالية مقابل 1,737,737 دينار كويتي خلال الفترة السابقة.
  - بلغت المصاريف التمويلية 251,654 د.ك خلال الفترة الحالية مقابل 515,635 د.ك خلال الفترة السابقة.
- The increase (decrease) in the net profit/(loss) is due to the followings:
  - Share of results of investment in associates during the period KD 128,950 (loss) comparing to KD 233,582 (gain) on same period last year.
  - Loss on sale of investment in associates is KD NIL during the period and KD 1,737,737 in the previous period.
  - Finance cost for the current period is KD 251,654 and KD 515,635 for the previous period.
- بلغ إجمالي الإيرادات من التعاملات مع الأطراف ذات الصلة مبلغ إشي دينار كويتي.
- Total revenues realized from dealing with related parties amounting to KD NIL
- بلغ إجمالي المصروفات من التعاملات مع الأطراف ذات الصلة مبلغ 251,654 دينار كويتي.
- Total expenditures incurred from dealing with related parties amounting to KD 251,654

ختم الشركة	التوقيع	المسمى الوظيفي	الاسم
 شركة الديرة القابضة Al-Deera Holding Co.		نائب رئيس مجلس الإدارة	بدر جاسم الهاجري

## Interim condensed consolidated statement of profit or loss

	Notes	Three months ended		Six months ended	
		30 June 2017 (Unaudited) KD	30 June 2016 (Unaudited) KD	30 June 2017 (Unaudited) KD	30 June 2016 (Unaudited) KD
<b>Continuing operations</b>					
<b>Revenue</b>					
Change in fair value of investments at fair value through profit or loss		(1,942)	815	588	(510)
Loss on sale of investments at fair value through profit or loss		(966)	(17)	(387)	(17)
Gain on sale of available for sale investments		8,250	-	8,250	-
Share of results of associates	6	110,687	155,384	(128,950)	233,582
Loss on sale of associates		-	(1,888,535)	-	(1,737,737)
Loss on sale of subsidiary		-	(62,528)	-	(62,528)
Dividend income		69	10	73	10
Interest and other income		-	99,957	108	107,136
Gain on foreign exchange		-	5,738	-	66,050
		<b>116,098</b>	<b>(1,689,176)</b>	<b>(120,318)</b>	<b>(1,394,014)</b>
<b>Expenses and other charges</b>					
Staff costs		(24,852)	(229,334)	(85,020)	(302,379)
General, administrative and other expenses		(7,940)	(95,596)	(18,989)	(151,079)
Finance costs		(126,720)	(123,506)	(251,654)	(515,635)
		<b>(159,512)</b>	<b>(448,436)</b>	<b>(355,663)</b>	<b>(969,093)</b>
<b>Loss for the period from continuing operations</b>		<b>(43,414)</b>	<b>(2,137,612)</b>	<b>(475,981)</b>	<b>(2,363,107)</b>
<b>Discontinued operations</b>					
Profit for the period from discontinued operations		-	-	-	156,320
<b>Total loss for the period</b>		<b>(43,414)</b>	<b>(2,137,612)</b>	<b>(475,981)</b>	<b>(2,206,787)</b>
<b>Attributable to:</b>					
Shareholders of the parent company		(43,414)	(2,142,267)	(475,981)	(2,286,625)
Non-controlling interests		-	4,655	-	79,838
		<b>(43,414)</b>	<b>(2,137,612)</b>	<b>(475,981)</b>	<b>(2,206,787)</b>
<b>Basic and diluted (loss)/earnings per share attributable to the shareholders of the parent company</b>					
	5				
- From continuing operations		(0.22)	(10.85)	(2.41)	(11.90)
- From discontinued operations		-	-	-	0.32
<b>Total-Fils</b>		<b>(0.22)</b>	<b>(10.85)</b>	<b>(2.41)</b>	<b>(11.58)</b>

The notes set out on pages 8 to 20 form an integral part of this interim condensed consolidated financial information.

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## Interim condensed consolidated statement of profit or loss and other comprehensive income

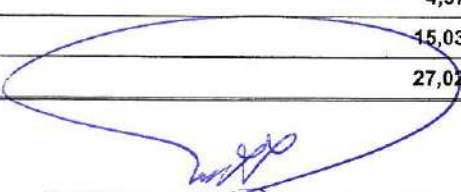
	Three months ended		Six months ended	
	30 June 2017 (Unaudited) KD	30 June 2016 (Unaudited) KD	30 June 2017 (Unaudited) KD	30 June 2016 (Unaudited) KD
Loss for the period	(43,414)	(2,137,612)	(475,981)	(2,206,787)
<b>Other comprehensive (loss)/income:</b>				
<i>Items that will be reclassified subsequently to interim condensed consolidated statement of profit or loss:</i>				
Exchange differences arising on translation of foreign operations	-	15,861	-	38,688
Available for sale investments:				
- Net change in fair value arising during the period	(555,800)	(140,884)	225,192	(90,870)
- Transferred to interim condensed consolidated statement of profit or loss on sale	(7,038)	-	(7,038)	-
- Transferred to interim condensed consolidated statement of profit or loss on impairment	-	-	-	-
Share of other comprehensive income/(loss) of associates	239,865	50,013	480,544	(240,164)
<b>Total other comprehensive (loss)/income for the period</b>	<b>(322,973)</b>	<b>(75,010)</b>	<b>698,698</b>	<b>(292,346)</b>
<b>Total comprehensive (loss)/income for the period</b>	<b>(366,387)</b>	<b>(2,212,622)</b>	<b>222,717</b>	<b>(2,499,133)</b>
<b>Attributable to:</b>				
Shareholders of the parent company	(366,387)	(2,217,277)	222,717	(2,578,971)
Non-controlling interests	-	4,655	-	79,838
	<b>(366,387)</b>	<b>(2,212,622)</b>	<b>222,717</b>	<b>(2,499,133)</b>

The notes set out on pages 8 to 20 form an integral part of this interim condensed consolidated financial information.

A-11

## Interim condensed consolidated statement of financial position

	Notes	30 June 2017 (Unaudited) KD	31 Dec. 2016 (Audited) KD	30 June 2016 (Unaudited) KD
<b>Assets</b>				
<b>Non-current assets</b>				
Goodwill		-	-	1,573,096
Property and equipment		12	1,204	1,429
Investment in associates	6	19,775,132	19,423,538	21,791,509
Available for sale investments	7	4,593,607	4,454,872	7,888,871
Receivables and other assets – non-current portion		693,189	693,189	1,165,313
		<b>25,061,940</b>	<b>24,572,803</b>	<b>32,420,218</b>
<b>Current assets</b>				
Receivables and other assets – current portion		1,871,677	1,727,879	2,215,257
Investments at fair value through profit or loss		14,003	11,990	488,814
Balances with banks and other financial institutions		73,086	119,270	4,217,931
		<b>1,958,766</b>	<b>1,859,139</b>	<b>6,922,002</b>
<b>Total assets</b>		<b>27,020,706</b>	<b>26,431,942</b>	<b>39,342,220</b>
<b>Equity and liabilities</b>				
<b>Equity</b>				
Share capital		19,737,880	19,737,880	19,737,880
Other components of equity	8	1,851,507	1,152,809	953,752
Accumulated losses		(9,991,936)	(9,515,955)	(12,280,615)
Total equity attributable to the shareholders of the parent company		11,597,451	11,374,734	8,411,017
Non-controlling interests		388,929	388,929	397,056
<b>Total equity</b>		<b>11,986,380</b>	<b>11,763,663</b>	<b>8,808,073</b>
<b>Liabilities</b>				
<b>Non-current liabilities</b>				
Payables and other liabilities – non-current portion		10,398,807	10,398,807	-
Provision for employees' end of service benefits		264,776	251,690	259,699
		<b>10,663,583</b>	<b>10,650,497</b>	<b>259,699</b>
<b>Current liabilities</b>				
Payables and other liabilities – current portion		4,370,743	4,017,782	15,766,448
Current portion of term loans		-	-	14,508,000
		<b>4,370,743</b>	<b>4,017,782</b>	<b>30,274,448</b>
<b>Total liabilities</b>		<b>15,034,326</b>	<b>14,668,279</b>	<b>30,534,147</b>
<b>Total equity and liabilities</b>		<b>27,020,706</b>	<b>26,431,942</b>	<b>39,342,220</b>

  
Bader Jassim Al-Hajiri  
Vice Chairman

The notes set out on pages 8 to 20 form an integral part of this interim condensed consolidated financial information.

A-11