



شركة الديرة القابضة
Al-Deera Holding Co. K.P.S.C

التاريخ : 2017 / 05 / 15
الإشارة : د.م.خ / 23 / 2017

المحترمين
السادة / شركة بورصة الكويت
دولة الكويت

تحية طيبة وبعد ،،

الموضوع : المعلومات المالية المرحلية عن الربع الأول
لفترة الثلاثة أشهر المنتهية في 2017/03/31

بالإشارة إلى الموضوع أعلاه ، مرفق لكم طيه النموذج الخاص بالبيانات المالية المرحلية
للربع الأول المنتهية كما في 31 مارس 2017 لشركتنا .

وتفضلوا بقبول فائق الاحترام ،،



شركة الديرة القابضة
Al-Deera Holding Co.

طلال بدر البحر
رئيس مجلس الإدارة

مرفقات

Cr No. 72505

Issued & Paid Up Capital: 19,737,880 KD

رأس المال المصدر والمدفوع: 19,737,880 د.ك

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A.H

| Interim Financial Information for the Period Ended 31/03/2017 Form in KD | | نموذج نتائج البيانات المالية المرحلية عن فترة الثلاثة أشهر المنتهية في 2017/03/31 (د.ك) | |
|---|---|--|---|
| شركة الديرة القابضة (ش.م.ك.ع.) | | اسم الشركة | |
| Al-Deera Holding Company (K.P.S.C) | | Company's Name | |
| 15/05/2017 | | تاريخ اجتماع مجلس الإدارة | |
| | | The Date of Board of Directors Meeting | |
| نسبة التغير Change Percentage | الفترة المقارنة Comparative Period 2016/03/31 | الفترة الحالية Current Period 2017/03/31 | البيان Statement |
| 200% | (144,358) | (432,567) | صافي الخسارة الخاص بمساهمي الشركة الأم Net Loss represents the amount attributable to the owners of the parent Company |
| 200% | (0.73) | (2.19) | خسارة السهم الأساسية والمخففة - فلس Diluted Loss per share - Fils |
| (27%) | 2,632,682 | 1,913,628 | الموجودات المتداولة Current Assets |
| (50%) | 54,157,401 | 27,267,273 | إجمالي الموجودات Total Assets |
| (86%) | 30,416,045 | 4,252,881 | المطلوبات المتداولة Current Liabilities |
| (63%) | 40,050,431 | 14,914,506 | إجمالي المطلوبات Total Liabilities |
| 13% | 10,623,938 | 11,963,838 | إجمالي حقوق الملكية الخاصة بمساهمي الشركة الأم Total Equity attributable to the owners of the Parent Company |
| (204%) | 227,671 | (236,524) | إجمالي الإيرادات التشغيلية Total Operating Revenue |
| 48% | (292,986) | (432,675) | صافي الخسارة التشغيلي Net Operating Loss |
| 200% | (0.73%) | (2.19%) | صافي الخسارة / رأس المال المدفوع Net Loss / Paid-up Share Capital |

- يعود سبب الارتفاع / (الانخفاض) في صافي الربح / (الخسارة) إلى:
 - الخسائر الناتجة عن الاستثمار في شركات زميلة خلال الفترة والبالغة 239,637 د.ك مقارنة بأرباح 78,198 د.ك عن نفس الفترة من العام السابق .
 - الأرباح الناتجة من بيع استثمار في شركة زميلة لاشي خلال الفترة الحالية مقابل 150,798 دينار كويتي خلال الفترة السابقة.
 - بلغت المصاريف التمويلية 124,934 د.ك خلال الفترة الحالية مقابل 392,129 د.ك خلال الفترة السابقة.
- The increase (decrease) in the net profit/(loss) is due to the followings:
 - Share of results of investment in associates during the period KD 239,637 (loss) comparing to KD 78,198 (gain) on same period last year.
 - Gain on sale of investment in associates is KD NIL during the period and KD 150,798 in the previous period.
 - Finance cost for the current period is KD 124,934 and KD 392,129 for the previous period.
- بلغ إجمالي الإيرادات من التعاملات مع الأطراف ذات الصلة مبلغ لاشي دينار كويتي.
- Total revenues realized from dealing with related parties amounting to KD NIL
- بلغ إجمالي المصروفات من التعاملات مع الأطراف ذات الصلة مبلغ 124,934 دينار كويتي.
- Total expenditures incurred from dealing with related parties amounting to KD 124,934

| ختم الشركة | التوقيع | المسمى الوظيفي | الاسم |
|--|---|-------------------|----------------|
|  شركة الديرة القابضة Al-Deera Holding Co. |  | رئيس مجلس الإدارة | طلال بدر البحر |

Interim condensed consolidated statement of profit or loss

| | Notes | Three months ended 31 March 2017 (Unaudited) KD | Three months ended 31 March 2016 (Unaudited) KD |
|---|-------|---|---|
| Continuing operations | | | |
| Revenue | | | |
| Change in fair value of investments at fair value through profit or loss | | 2,530 | (1,325) |
| Gain on sale of investments at fair value through profit or loss | | 579 | - |
| Share of results of associates | 6 | (239,637) | 78,198 |
| Gain on sale of associates | | - | 150,798 |
| Dividend income | | 4 | - |
| Interest and other income | | 108 | 7,179 |
| Gain on foreign exchange | | - | 60,312 |
| | | (236,416) | 295,162 |
| Expenses and other charges | | | |
| Staff costs | | (60,168) | (73,045) |
| General, administrative and other expenses | | (11,049) | (55,483) |
| Finance costs | | (124,934) | (392,129) |
| | | (196,151) | (520,657) |
| Loss for the period from continuing operations | | (432,567) | (225,495) |
| Discontinued operations | | | |
| Profit for the period from discontinued operations | | - | 156,320 |
| Total loss for the period | | (432,567) | (69,175) |
| Attributable to: | | | |
| Shareholders of the parent company | | (432,567) | (144,358) |
| Non-controlling interests | | - | 75,183 |
| | | (432,567) | (69,175) |
| Basic and diluted (loss)/earnings per share attributable to the shareholders of the parent company | | | |
| | 5 | | |
| - From continuing operations | | (2.19) Fils | (1.05) Fils |
| - From discontinued operations | | - | 0.32 Fils |
| Total | | (2.19) Fils | (0.73) Fils |

The notes set out on pages 8 to 19 form an integral part of this interim condensed consolidated financial information.


Interim condensed consolidated statement of profit or loss and other comprehensive income

| | Three months ended 31 March 2017 (Unaudited) KD | Three months ended 31 March 2016 (Unaudited) KD |
|--|---|---|
| Loss for the period | (432,567) | (69,175) |
| Other comprehensive income/(loss): | | |
| <i>Items that will be reclassified subsequently to consolidated statement of profit or loss:</i> | | |
| Exchange differences arising on translation of foreign operations | - | 22,827 |
| Available for sale investments: | | |
| - Net change in fair value arising during the period | 780,992 | 50,014 |
| Share of other comprehensive income/(loss) of associates | 240,679 | (290,177) |
| Total other comprehensive income/(loss) for the period | 1,021,671 | (217,336) |
| Total comprehensive income/(loss) for the period | 589,104 | (286,511) |
| Attributable to: | | |
| Shareholders of the parent company | 589,104 | (361,694) |
| Non-controlling interests | - | 75,183 |
| | 589,104 | (286,511) |

The notes set out on pages 8 to 19 form an integral part of this interim condensed consolidated financial information.

Interim condensed consolidated statement of financial position

| | Notes | 31 March 2017 (Unaudited) KD | 31 Dec. 2016 (Audited) KD | 31 March 2016 (Unaudited) KD |
|---|-------|---------------------------------------|------------------------------------|---------------------------------------|
| Assets | | | | |
| Non-current assets | | | | |
| Goodwill | | - | - | 1,573,096 |
| Property, plant and equipment | | 12 | 1,204 | 1,428 |
| Investment in associates | 6 | 19,424,580 | 19,423,538 | 24,774,431 |
| Available for sale investments | 7 | 5,235,864 | 4,454,872 | 8,029,756 |
| Receivables and other assets – non-current portion | | 693,189 | 693,189 | - |
| | | 25,353,645 | 24,572,803 | 34,378,711 |
| Current assets | | | | |
| Receivables and other assets – current portion | | 1,784,847 | 1,727,879 | 2,016,976 |
| Investments at fair value through profit or loss | | 16,479 | 11,990 | 487,999 |
| Balances with banks and other financial institutions | | 112,302 | 119,270 | 127,707 |
| | | 1,913,628 | 1,859,139 | 2,632,682 |
| Assets included in disposal group classified as held for sale | | - | - | 17,146,008 |
| Total assets | | 27,267,273 | 26,431,942 | 54,157,401 |
| Equity and liabilities | | | | |
| Equity | | | | |
| Share capital | | 19,737,880 | 19,737,880 | 19,737,880 |
| Other components of equity | 8 | 2,174,480 | 1,152,809 | 1,028,762 |
| Accumulated losses | | (9,948,522) | (9,515,955) | (10,142,704) |
| Total equity attributable to the shareholders of the parent company | | 11,963,838 | 11,374,734 | 10,623,938 |
| Non-controlling interests | | 388,929 | 388,929 | 3,483,032 |
| Total equity | | 12,352,767 | 11,763,663 | 14,106,970 |
| Liabilities | | | | |
| Non-current liabilities | | | | |
| Payables and other liabilities – non-current portion | | 10,398,807 | 10,398,807 | - |
| Provision for employees' end of service benefits | | 262,818 | 251,690 | 238,537 |
| | | 10,661,625 | 10,650,497 | 238,537 |
| Current liabilities | | | | |
| Payables and other liabilities | | 4,252,881 | 4,017,782 | 15,903,245 |
| Current portion of term loans | | - | - | 14,512,800 |
| | | 4,252,881 | 4,017,782 | 30,416,045 |
| Liabilities included in disposal group classified as held for sale | | - | - | 9,395,849 |
| Total liabilities | | 14,914,506 | 14,668,279 | 40,050,431 |
| Total equity and liabilities | | 27,267,273 | 26,431,942 | 54,157,401 |


Talal Bader Al-Bahar
Chairman

The notes set out on pages 8 to 19 form an integral part of this interim condensed consolidated financial information.